

Annexure VI

Compliance Report

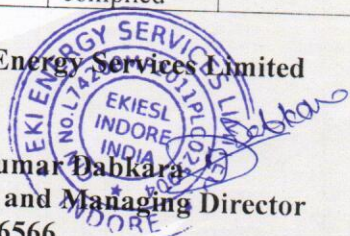
It is hereby certified that the **draft Scheme of Arrangement for De-merger of Generation Business of EKI Energy Services Limited, holding Company (Demerged Company) into EKI One Community Projects Limited, Wholly Owned Subsidiary Company (Transferee/Resulting Company)** does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023, including the following:

Sr. No.	Reference	Particulars	Compliance Status	Remarks
1	Regulations 17 to 27 of LODR Regulations	Corporate Governance requirements	Complied	None
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied	None
Requirements of Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023				
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied	None
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities	Complied	None
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied	None
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied	None
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	Will be complied	None

For, EKI Energy Services Limited



Itisha Saht
 Company Secretary & Compliance Officer
 M. No: A59200

For, EKI Energy Services Limited



Manish Kumar Dabkara
 Chairman and Managing Director
 DIN: 03496566

Certified that the transactions/accounting treatment provided in the draft scheme of arrangement involving demerger of Generation Business of EKI Energy Services Limited into EKI One Community Projects Limited are in compliance with all the Accounting Standards applicable to a listed entity.

For, EKI Energy Services Limited


Mohit Kumar Agarwal
 Whole-time Director & CFO
 DIN: 09459334

For, EKI Energy Services Limited


Manish Kumar Dabkara
 Chairman and Managing Director
 DIN: 03496566

Date: 18/02/2025

Regd. Office - Enking Embassy,
 Plot 48, Scheme 78 Part 2, Vijay Nagar,
 Indore-452010, Madhya Pradesh, India
Corp. Office - EKI EMBASSY, A35, Scheme 78, Part 1,
 Phase 2, Indore, Madhya Pradesh 452010

An ISO 9001:2015 certified organisation
 CIN - L74200MP2011PLC025904
 GSTIN - 23AACCE6986E1ZL
 UAM (MoMSME) - MP-23-0014187