April 13, 2023

To,
BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400001

Scrip Code: 543284
Symbol: EKI


Dear Sir(s),

Please find enclosed herewith the Reconciliation of Share Capital Audit Report in compliance with Regulation 76 of the SEBI (Depositories and Participants), Regulations, 2018 issued by Practicing Company Secretary for the quarter ended March 31, 2023.

The above information will also be made available on the website of the Company i.e., www.enkingint.org

Kindly take the same on your record.

Thanking you

Yours Faithfully

For EKI Energy Services Limited

ITISHA SAHU
Company Secretary & Compliance Officer

Encl: a/a

Digitally signed
by ITISHA SAHU
Date: 2023.04.13
18:18:46 +05'30'
To,
The Board of Directors,
EKI Energy Services Limited
201, Plot No. 48, Scheme No. 78,
Part-II, Vijay Nagar (Near Brilliant Convention Centre),
Indore MP-452010

Sub: Reconciliation of Share Capital Audit Report

We have examined the Register of Members and Beneficiary details furnished by the Depositories and other records/documents being maintained by EKI ENERGY SERVICES LIMITED Having CIN: L74200MP2011PLC025904, (hereinafter referred as "the Company"), its Registrar and Share Transfer Agent BIGSHARE SERVICES PRIVATE LIMITED (CIN: U99999MH1994PTC076534) (hereinafter referred as the "RTA"), for issuing this certificate in accordance with Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 (referred to as “SEBI Regulation”).

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify that EKI ENERGY SERVICES LIMITED and its Registrars have complied with all the requirements as prescribed in the aforesaid SEBI Regulation subject to such observations as mentioned in the annexed report and our Reconciliation of Share Capital Audit Report for the Quarter ended March 31, 2023 is annexed hereto (in the format prescribed by Stock Exchanges).

For, Agrawal Mundra & Associates
(ICSI Unique Code: P2019MP077600)
Company Secretaries

Aditya Agrawal
Partner
CP No.: 22030
M. No.: A57913
UDIN: A057913E000071267

Place: Indore
Date: 12/04/2023
PR: 1483/2021
RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter ended: March 31, 2023
2. ISIN: INE0CPR01018
3. Face Value Rs.: Rs. 10/- (Rupees Ten only) each
4. Name of the Company: EKI ENERGY SERVICES LIMITED (BSE CODE: 543284)
5. Registered office Address: 201, Plot No. 48, Scheme No. 78, Part-II, Vijay Nagar (Near Brilliant Convention Centre), Indore, M.P. - 452010
6. Correspondence Address: 903, B-1 9th Floor, NRK Business Park, Scheme 54, PU4, Indore, M.P. - 452010
7. Telephone of Registered Office: Ph: 0731-4289086
8. Email Address: business@enkingint.org
9. Names of the Stock Exchanges where the Company’s Securities are listed: BSE Limited (BSE)

<table>
<thead>
<tr>
<th>Particulars ***</th>
<th>No. of Shares</th>
<th>Applied/not applied for listing</th>
<th>Listed on Stock Exchanges (specify names)</th>
<th>Whether intimate to CDSL</th>
<th>Whether intimated to NSDL</th>
<th>In-prin. Approval pending for stock exchange (specify names)</th>
</tr>
</thead>
<tbody>
<tr>
<td>ESOP*</td>
<td>3690</td>
<td>Applied</td>
<td>BSE Ltd.</td>
<td>Yes</td>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td>ESOP</td>
<td>2091</td>
<td>Applied</td>
<td>BSE Ltd.</td>
<td>Yes</td>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td>ESOP</td>
<td>375</td>
<td>Applied</td>
<td>BSE Ltd.</td>
<td>Yes</td>
<td>Yes</td>
<td>No</td>
</tr>
</tbody>
</table>

10. Issued Capital: 2,75,11,413
11. Listed Capital: 2,75,11,413

<table>
<thead>
<tr>
<th>Number of Shares</th>
<th>% of total issued capital</th>
</tr>
</thead>
<tbody>
<tr>
<td>2,75,11,413</td>
<td>100.00</td>
</tr>
</tbody>
</table>

12. Held in dematerialized form in CDSL: 2,41,53,123
13. Held in dematerialized form in NSDL: 33,58,290

14. Physical: -
15. Total No. of Shares (12+13+14): 2,75,11,413
16. Reasons for difference, if any: NIL
17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

C.P. No. 22030
*Listing Approval for the 3690 Shares allotted on 29/12/2022 was received on January 9th, 2023 i.e in the Quarter ended on 31st March, 2023.

Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to specify).

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>18.</td>
<td>Register of Members is updated (Yes/No) If not, updated up-to which date</td>
</tr>
<tr>
<td></td>
<td>Yes</td>
</tr>
<tr>
<td>19.</td>
<td>Reference of previous quarter with regards to excess Dematerialized Shares, if any.</td>
</tr>
<tr>
<td></td>
<td>NA</td>
</tr>
<tr>
<td>20.</td>
<td>Has the Company resolved the matter mentioned in Point 19 above in the current quarter</td>
</tr>
<tr>
<td></td>
<td>NA</td>
</tr>
<tr>
<td>21.</td>
<td>Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: NIL.</td>
</tr>
<tr>
<td>Total No. of demat requests</td>
<td>No. of requests</td>
</tr>
<tr>
<td>Confirmed after 21 days</td>
<td>NIL</td>
</tr>
<tr>
<td>Pending for more than 21 days</td>
<td>NIL</td>
</tr>
</tbody>
</table>

22. Whether Compliance officer is appointed? Provide the details of same Name, Telephone & Fax No. of Compliance Officer of the Company

Name: Ms. Itisha Sahu  
M. No.: 59200  
Company Secretary & Compliance Officer  
Phone No.: +91-95755 25162  
Email: cs@enkingint.org

23. Name, Address, Telephone & Fax No. Registration No. of the Auditor

Name: Aditya Agrawal  
Firm Name: Agrawal Mundra & Associates, Company Secretaries  
Address: 319, D.M. Tower, Near Janzeerwala Square, Indore, M.P.-452001  
Contact No.: +91-88277 07388, 0731-4095362  
M. No.: A57913 CP No.: 22030

24. Appointment of common agency for share registry work, If yes (name & address)

Bigshare Services Private Limited  
SEBI REG. No.: INR000001385  
Address : Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400 093  
Tel No.: 022-62638200  
Fax No.: 022-62638299  
Email: info@bigshareonline.com
25. Any other detail that the Auditor may like to provide (e.g. BIFR company, delisting from stock exchange, company changed its name etc.) | NA

For, Agrawal Mundra & Associates
(ICSII Unique Code: P2019MP077600)
Company Secretaries

Aditya Agrawal
Partner
CP No.: 22030
M. No.: A57913
UDIN: A057913E000071267

Place: Indore
Date: 12/04/2023
PR: 1483/2021