

Date: 17.05.2022

To,
Department of Corporate Services
BSE Limited
P.J. Towers, Dalal Street,
Mumbai-400001
SME Platform

Sub: Disclosure under regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Scrip Code: 543284

Dear Sir(s),

Pursuant to Regulation 32 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we wish to confirm that there has been no deviation in the use of IPO proceeds from the objects stated in the prospectus dated March 31, 2021.

We attach herewith the statement of utilization of IPO Proceeds with certificate of auditor.

Kindly take the above information on records.

Thanking you

Yours Faithfully
For **EKI Energy Services Limited**


Itisha Sahu
Company Secretary & Compliance Officer



Encl: a/a

Date: 17.05.2022

To,
Department of Corporate Services
BSE Limited
P.J. Towers, Dalal Street,
Mumbai-400001
SME Platform

Dear Sir(s),

Sub: Disclosure under Regulation 32 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

With reference to above captioned, we hereby certify that **EKI Energy Services Limited** has deployed following amount for the purpose of the objects as stated in Prospectus of the Company dated March 31, 2021.

Sr.No.	Particulars	Amount (in lakhs) projected utilization of funds as per offer document (Rs. in lakhs)	Amount (in lakhs) actual utilization of funds till March 2022.	Adjustments (utilization of surplus towards other object)	Deviation (if any)
1.	Meeting working capital requirement.	1400.00	1400.00	-	Nil
2.	General corporate purpose.	278.78	278.78	-	Nil
3.	Issue related Expenses.	181.70	290.23	(108.53)*	
	Total	1860.48	1969.01	(108.53) *	

*excess utilization towards Issue related expenses is incurred by the Company from its internal accruals.

Status of Balance IPO funds as on May 17, 2022.

Particulars	Amount (Rs.in Lakhs)
Balance unutilized amount temporarily placed with:	
Current Accounts with bank	NIL
Fixed Deposits	NIL
Total	NIL

Regd. Office - Enking Embassy,
Plot 48, Scheme 78 Part 2, Vijay Nagar,
Indore-452010, Madhya Pradesh, India

Corp. Office - 903, B-19th Floor, NRK Business Park,
Scheme 54, Indore - 452010, Madhya Pradesh, India



An ISO 9001:2015 certified organisation

CIN - L74200MP2011PLC025904

GSTIN - 23AACCE6986E1ZL

UAM (MoMSME) - MP-23-0014187

We further confirm that there has been no deviation in actual utilization of the issue proceeds from those mentioned in the prospectus of the Company dated March 31, 2021.

We have enclosed the Auditor's Certificate for your good reference.

We request you to kindly take the same on record.

Thanking You,

For **EKI Energy Services Limited**


Itisha Sahu
Company Secretary & Compliance Officer





To,
Audit Committee/ Board of Directors
EKI Energy Services Limited
 Indore,

Dear Sir(s),

Sub: Disclosure of status of utilization of funds of EKI Energy Services Limited under Requirement of Regulation 32(1) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

With reference to above captioned, we hereby certify that EKI Energy Services Limited has deployed following amount for the purpose of the objects as stated in Prospectus of the Company dated March 31, 2021.

Sr. No.	Particulars	Amount (Rs in Lakhs), projected utilization of funds as per offer document	Amount (Rs in lakhs) actual utilization of funds till March 2022.	Adjustments (utilization of surplus towards other object)	Deviation (if any)
1.	Meeting working capital requirement	1400.00	1400.00	-	Nil
2.	General corporate purpose.	278.78	278.78	-	Nil
3.	Issue related Expenses	181.70	290.23	(108.53)*	
	Total	1860.48	1969.01	(108.53)	

**excess utilization towards Issue related expenses is incurred by the Company from its internal accruals.*

Status of Balance IPO funds as on May 17, 2022.

Particulars	Amount (Rs. in Lakhs)
Balance unutilized amount temporarily placed with:	
Current Accounts with bank	NIL
Fixed Deposits	NIL
Total	NIL

We further confirm that there has been no deviation in actual utilization of the issue proceeds from those mentioned in the prospectus of the Company dated March 31, 2021.

For M/s D. N. Jhamb & Company

Chartered Accountants

Firm Reg. No. 0019675C



CA. (Dr.) Devki Nandan Jhamb

Partner

Membership No. 079696

Place: Indore

Date: 17.05.2022

UDIN: 22079696AJCANC8216