

To,  
Department of Corporate Services  
BSE Limited  
P.J. Towers, Dalal Street,  
Mumbai-400001  
SME Platform

**Sub: Intimation under Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015**

**Script Code: 543284**

Dear Sir(s),

This is to inform you that EKI Energy Services Limited ("EnKing" or "the Company") has agreed to acquire shares of SUSTAINPLUS RISE PRIVATE LIMITED ("the Investee Company") by acquiring and/or subscribing to equity shares equivalent to 51% of the issued and paid-up share capital of the Investee Company by September 15, 2021. Toward this end, the Company has today i.e., August 5, 2021 entered into following agreement:

- Share Purchase Agreement to acquire shares equivalent to 51% of the issued and paid-up share capital of the Investee Company as on date from the Promoters and other existing shareholder.

The details required under Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 ("SEBI LODR Regulation") read with the SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 is enclosed as Annexure I.

Further, pursuant to Regulation 30(8) of the SEBI LODR Regulations the enclosed disclosures will be made available on the Company's website at [www.enkingint.org/investors](http://www.enkingint.org/investors).

Kindly take the above information on records.

Thanking you,

Yours Faithfully

For EKI Energy Services Limited

  
Itisha Sahu  
Company Secretary  
Membership No: 59200  
Encl: a/a



## ANNEXURE I

Disclosure under sub-para (1) [i.e., Acquisition(s) (including agreement to acquire)] of Para (A) of Part (A) of Schedule III to the Regulation 30 SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Sr. No.	Particulars	
a.	Name of the target entity	: SustainPlus Rise Private Limited
b.	Whether the acquisition fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired.	: The acquisition does not fall within related party transactions. The promoter/ promoter group have no interest in the Investee Company.
c.	Industry to which the entity being acquired belong	: Consultant in the field of integrating CSR concepts to form sustainable corporate and to embed and optimize sustainability performance and to provide consultancy in the field of environment.
d.	Objects and effects of acquisition	: To work together in the field of environment and to explore more market opportunities in carbon offsetting and to set standards for carbon footprints.
e.	Brief details of any governmental or regulatory approval required for the acquisition	: N.A
f.	Indicative time period for completion of the acquisition	: September 15, 2021
g.	Nature of consideration (cash consideration or share swap and details of the same)	: Shares will be transferred on Cash Basis.
h.	Cost of acquisition or the price at which the shares are acquired	: Share to be acquired at consideration of Rs. 1,25,00,000 (One crore twenty five Lakhs only)
i.	Percentage of shareholding/ control acquired and/or number of shares acquired	: 51 % to be acquired.
j.	Brief background about the entity acquired in term of product/line business acquired, date of incorporation, history of last 3 years turnover, Country in which the acquired entity has presence.	: Sustainplus Rise Private Limited is incorporated on 20 <sup>th</sup> Day of December, 2019 having registered office at R.H. 21, Dorabjee Paradise, S 25/26 H.No 7A(P)7B/9C, MWADI Pune (M.H)- 411028  Details of the company as on 31 <sup>st</sup> March 2020 <ul style="list-style-type: none"> <li>• Total Revenue: 4,29,800</li> <li>• Profit After Tax : 1,17,079</li> </ul>

